

EFG International initiates share buyback programme

Zurich, 26 July 2018

EFG International announces the start of its share repurchase programme.

As previously announced in its press release of 27 April 2018, EFG International AG ("EFG") intends to repurchase up to six million of its own registered shares. The share buyback programme will last until 30 April 2019 at the latest. The repurchased registered shares are used to fund restricted stock units relating to employee incentive plans. By repurchasing the shares, EFG prevents shareholders from experiencing a further annual dilution, as had been the case in previous years due to the issue of shares from conditional capital in connection with its employee incentive plans. The share buyback is being executed by EFG Bank AG, Zurich, a wholly owned subsidiary of EFG.

The share buyback was exempted from the provisions on public takeover offers provided for in section 6.1 of the Circular no. 1 of the Swiss Takeover Board dated 27 June 2013 (status as of 1 January 2016) and refers to a maximum of 6,000,000 registered shares, equivalent to a maximum of 2.07 % of the current share capital and voting rights (the current share capital amounts to CHF 144,858,634.00, divided into 289,717,268 registered shares, each with a nominal value of CHF 0.50). EFG currently has participation capital of CHF 200,730.00, divided into 13,382 registered participation certificates with a nominal value of CHF 15.00.

By way of illustration, it should be noted that based on the registered shares of EFG's closing price on 24 July 2018 of CHF 7.59, the maximum buyback volume of six million registered shares represents a total market value of CHF 45.54 million.

Duration of the share buyback

The share buyback will start on 27 July 2018 and end on 30 April 2019 at the latest.

EFG is not obliged to repurchase its own registered shares at any time; it will act as a buyer according to market conditions. EFG reserves the right to terminate the share buyback early.

Maximum buyback volume per day

The maximum daily repurchase volume in accordance with Art. 123(1)(c) of the Swiss Financial Market Infrastructure Ordinance will be shown on EFG's website at the following address:

<https://www.efginternational.com/About-EFG/Investor-relations/Share-Repurchase.html>

Disclosure of buyback transactions

EFG will provide regular updates on the status of the buyback on its website at the following address:

<https://www.efginternational.com/About-EFG/Investor-relations/Share-Repurchase.html>

Delegation agreement

EFG and Credit Suisse AG have concluded a delegation agreement in accordance with Art. 124(2)(a) and (3) of the Swiss Financial Market Infrastructure Ordinance, under which Credit Suisse AG will independently carry out repurchases according to defined parameters. EFG is entitled to terminate this delegation agreement at any time without citing its reasons or to amend it in accordance with Art. 124(3) of the Swiss Financial Market Infrastructure Ordinance.

Own shares

On 24 July 2018, EFG directly and indirectly held 52,426 registered shares, corresponding to 0.02 % of the total issued capital and of the voting rights. In addition, it holds 750 registered participation certificates, corresponding to 0.01 % of the total issued capital.

Shareholders holding more than 3 % of the voting rights

According to the 2017 annual report of EFG, the following shareholders hold more than 3 % of the voting rights in EFG (as of 31 December 2017):

EFG Bank European Financial Group SA, Geneva, 126,874,865 registered shares, corresponding to 43.79 % of the share capital and of the voting rights.

BTGP-BSI Limited, London, 79,378,609 registered shares, corresponding to 27.40 % of the share capital and of the voting rights.

Capital Research & Management Company, Los Angeles, 8,921,627 registered shares, corresponding to 3.08 % of the share capital and of the voting rights.

EFG does not have any knowledge of the intentions of these shareholders with respect to the sale of registered shares under the share buyback programme.

Non-public information

EFG confirms that currently it does not have any non-public information that is of relevance to the share price pursuant to the ad-hoc publicity regulations of SIX Swiss Exchange AG and that must be published.

Mandated bank

EFG has mandated Credit Suisse AG with the buyback of own registered shares.

Note

This notice does not constitute an issue prospectus as defined in articles 652a and 1156 of the Swiss Code of Obligations.

This offer is not made in the United States of America and to U.S. persons and may be accepted only by Non-U.S. persons and outside the United States. Offering materials with respect to this offer must not be distributed in or sent to the United States and must not be used for the purpose of solicitation of an offer to purchase or sell any securities in the United States.

EFG International AG	Securities No.	ISIN	Ticker symbol
Registered shares of CHF 0.50 par value each	2 226 822	CH 002 226 822 8	EFGN

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