

Zurich, April 5, 2011

To the Shareholders of EFG International AG

INVITATION TO THE 6TH ANNUAL GENERAL MEETING

Wednesday, April 27, 2011, 2.30 pm (doors open at 2.00 pm)

at ConventionPoint, SIX Swiss Exchange, Selnaustrasse 30, 8001 Zurich

AGENDA AND PROPOSALS OF THE BOARD OF DIRECTORS

(English translation of the German original)

1. Annual report, annual accounts and consolidated financial statements for 2010; reports of the Auditors

Proposal of the Board of Directors:

Approval of the annual report, annual accounts and consolidated financial statements for 2010 and acknowledgment of the report of the Auditors.

2. Approval of the distribution of the preferred dividend by EFG Finance (Guernsey) Limited in favour of the holder of Class B Shares of EFG Finance (Guernsey) Limited

Background:

Dividend distributions by EFG Finance (Guernsey) Limited in connection with the €400'000'000 EFG Fiduciary Certificates require the approval of the General Meeting of EFG International AG. Pursuant to the terms of the EFG Fiduciary Certificates the exact amount of the dividend distributions will be calculated on April 20, 2011.

Proposal of the Board of Directors:

Approval of the preferred dividend in the estimated amount of € 13.51 million (the exact amount will be fixed on April 20, 2011, and announced at the General Meeting).

3. Allocation of results, allocation to "Reserves from capital contributions", and disposal of "Reserves from capital contributions"

3.1 Allocation of loss

Proposal of the Board of Directors:

The Board of Directors proposes to carry forward the loss of the year amounting to CHF 456.8 million as negative retained earnings.

3.2 Allocation to "Reserves from capital contributions"

Background:

In order to be in line with the capital contribution principle requirements, Reserves from capital contributions booked as at December 31, 2009 into various balance sheet items ("Legal reserves" of CHF 1'357.3 million, "Other reserves" of CHF 251.6 million and "Reserve for own shares" of CHF 200.2 million) have to be set apart and booked into the following separate balance sheet sub-item of the legal reserves: "Reserves from capital contributions", "Reserves for own shares from capital contributions" and "General legal reserves".

The exact amount of Reserves from capital contributions and Reserves for own shares from capital contributions as per December 31, 2010 will be defined based on the confirmation of the Swiss Federal Tax Administration. The confirmation is currently pending and expected shortly before the Annual General Meeting takes place. The below proposed amount for allocation might, therefore, be altered at the Annual General Meeting pursuant to the confirmation of the Swiss Federal Tax Administration.

Proposal of the Board of Directors:

The Board of Directors proposes to allocate, subject to approval by the Swiss Federal Tax Administration, legal reserves as at December 31, 2010 in the amount of CHF 1'806'705'272 into the following new legal reserves sub-items: Reserves from capital contributions in the amount of CHF 1'653'721'276, Reserve for own shares from capital contributions in the amount of CHF 203'788'829 and General Legal Reserves in the amount of (CHF 50'804'833).

3.3 Disposal of Reserves from capital contributions

Background:

Upon approval of the Board of Directors' proposal under agenda item 2 the holders of participation certificates' entitlement to preferred dividends lapses according to article 13 paragraph 3 of the Articles of Association of EFG International AG. Therefore, the following proposal of the Board of Directors concerning the disposal of Reserves from capital contributions is on the proviso that the General Meeting approves agenda item 2. The following proposal of the Board of Directors concerning the distribution of Reserves from capital contributions is also on the proviso that the General Meeting approves agenda item 3.2, i.e. that the relevant amount of legal reserves is allocated to the Reserves from capital contributions.

Instead of a dividend paid from net profit, the Board of Directors is proposing that a distribution be made to shareholders out of Reserves from capital contributions. The Board of Directors proposes the distribution of CHF 0.10 per registered share out of Reserves from capital contributions. Such distribution charged to the Reserves from capital contributions would not be subject to 35% Swiss Withholding Tax. EFG International AG will not make this repayment of Reserves from capital contributions on EFG International shares held in treasury at the time of distribution.

Provided that the Board of Directors' below proposal on the disposal of Reserves from capital contributions be approved, the distribution will be payable on May 4, 2011 (ex-date: April 29, 2011).

Proposal of the Board of Directors:

Subject to the approval of the Swiss Federal Tax Administration prior to the Annual General Meeting, the Board of Directors proposes to dissolve and to distribute to the shareholders Reserves from capital contributions of CHF 0.10 per share, amounting to a total distribution of about CHF 13.4 million.

4. Discharge of the Board of Directors and of the Management

Proposal of the Board of Directors:

The Board of Directors proposes to grant discharge to the members of the Board of Directors and of the Management for their services in the business year 2010.

5. Elections to the Board of Directors

Proposal of the Board of Directors:

The Board of Directors proposes to re-elect Messrs. Jean Pierre Cuoni, Emmanuel Leonard Bussetil, Spiro J. Latsis, Hugh Napier Matthews, Pericles-Paul Petalas, Hans Niederer and Erwin Richard Caduff each for a one year term of office.

The elections will be carried out individually.

6. Elections of the Auditors

Proposal of the Board of Directors:

Re-election of PricewaterhouseCoopers SA, Geneva, for a one year term of office as auditors.

Administrative Details

The annual report 2010 and the reports of the Auditors are available for inspection at the domicile of the company. The annual report 2010 is also be available on the internet (www.efginternational.com/financial-reporting). These documents can also be sent to Shareholders at their request.

Enclosed with the invitation sent to Shareholders is a reply form which can be used to order the admission card or to grant a proxy. Shareholders who wish to attend the General Meeting in person or grant a proxy are kindly asked to complete the enclosed reply form and return it as soon as possible by mail to the following address: EFG International AG, c/o SIX SAG AG, Baslerstrasse 90, Postfach, CH-4601 Olten, Switzerland.

Shareholders registered with voting rights in the share register as of April 12, 2011 will be authorized to participate and to vote at the General Meeting. They will receive their admission card and voting material upon returning the enclosed registration form. From April 12, 2011 to April 27, 2011, no entries will be made in the share register which would create a right to vote at the Annual General Meeting. Shareholders who sell part or all their shares before the Annual General Meeting are no longer entitled to vote to that extent. They are requested to return or to exchange their admission card and voting material.

Shareholders who do not attend the Annual General Meeting in person may be represented by proxy by a third party, by EFG International AG or by the independent representative pursuant to article 689c of the Swiss Code of Obligations ("CO"), lic. iur. Daniel Lampert, attorney at law, LAMPERT Attorneys at law, Claridenstrasse 40, CH-8002 Zurich. If the independent representative does not receive written voting instruction for some or all of the proposals, he will vote in favour of the Board of Director's proposals. Custodian bank representatives as defined by article 689d CO, are requested to inform EFG International AG, c/o SIX SAG AG, Baslerstrasse 90, Postfach, CH-4601 Olten, Tel.:+41 58 399 6174, Fax: +41 58 499 6195, by April 27, 2011, 2 pm at the latest, of the number of shares they represent. Custodian bank representatives are considered to be institutions subject to the Swiss Federal Law on Banks and Savings Banks as well as professional asset managers.

Zurich, April 5, 2011

EFG International AG
On behalf of the Board of Directors

The Chairman
Jean Pierre Cuoni

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