

Zurich, April 6, 2009

To the Shareholders of EFG International AG

INVITATION TO THE 4TH ANNUAL GENERAL MEETING

Wednesday, April 29, 2009, 11:30 am (doors open at 11:00 am)
at ConventionPoint, SIX Swiss Exchange, Selnaustrasse 30, 8001 Zurich

AGENDA AND PROPOSALS OF THE BOARD OF DIRECTORS

(English translation of the German original)

1. Annual report, annual accounts and consolidated financial statements for 2008; reports of the Auditors and Group Auditors

Proposal of the Board of Directors:

Approval of the annual report, annual accounts and consolidated financial statements for 2008.

2. Approval of the distribution of the preferred dividend by EFG Finance (Guernsey) Limited in favour of the holder of Class B Shares of EFG Finance (Guernsey) Limited

Background:

Dividend distributions by EFG Finance (Guernsey) Limited in connection with the €400'000'000 EFG Fiduciary Certificates require the approval of the General Meeting of EFG International AG. Pursuant to the terms of the EFG Fiduciary Certificates the exact amount of the dividend distributions will be calculated on April 22, 2009.

Proposal of the Board of Directors:

Approval of the preferred dividend in the estimated amount of €16.7 million (the exact amount will be fixed on April 22, 2009, and announced at the General Meeting).

3. Allocation of results

Background:

Upon approval of the Board of Directors' proposal under the 2nd agenda item the holders of participation certificates' entitlement to preferred dividends lapses according to art. 13 paragraph 3 of the Articles of Association of EFG International AG. Therefore, the following proposal of the Board of Directors concerning the allocation of results is on the proviso that the General Meeting approves the 2nd agenda item.

Proposal of the Board of Directors:

The Board of Directors proposes on the proviso that the General Meeting approves the 2nd agenda item that the retained earnings of CHF 36.7 million (comprising the net loss for 2008 in the amount of CHF 19.3 million plus CHF 5.7 million brought forward from the previous year plus the transfer from other reserves of CHF 50.3 million) be allocated as follows:

- distribution of dividend: CHF 0.25 per registered share with nominal value of CHF 0.50 (CHF 0.25 pre-tax, less 35% withholding tax; CHF 0.1625 net) against an order authorizing dividend payment;
- balance to be carried forward: CHF 0

Upon approval of the Board of Directors' proposal on the allocation of results, the dividend for the business year 2008 will be payable on May 5, 2009 (ex-dividend date: May 5, 2009).

4. Discharge of the Board of Directors and of the Management

Proposal of the Board of Directors:

Granting of discharge to the members of the Board of Directors and of the Management for their services in the business year 2008.

5. Elections to the Board of Directors

Proposal of the Board of Directors:

Re-election of Messrs. Jean Pierre Cuoni, Emmanuel Leonard Bussetil, Spiro J. Latsis, Hugh Napier Matthews, Pericles-Paul Petalas and Hans Niederer each for a one year term of office.

Election of Messrs. Erwin Richard Caduff and Apostolos Tamvakakis each for a one year term of office.

The elections will be carried out individually.

6. Elections of the Auditors and Group Auditors

Proposal of the Board of Directors:

Re-election of PricewaterhouseCoopers SA, Geneva, for a one year term of office as auditors and group auditors.

Administrative Details

The business report 2008 and the reports of the Auditors and Group Auditors are available for inspection at the domicile of the company. The business report 2008 will also be available on the internet (www.efginternational.com/financial-reporting) as of 9 April 2009. These documents can also be sent to shareholders at their request.

Enclosed with the invitation sent to shareholders is a reply form which can be used to order the admission card or to grant a proxy. Shareholders who wish to attend the General Meeting in person or grant a proxy are kindly asked to complete the enclosed reply form and return it as soon as possible by mail to the following address: EFG International AG, c/o SIX SAG AG, Baslerstrasse 90, Postfach, CH-4601 Olten, Switzerland.

Shareholders registered with voting rights in the share register as of April 14, 2009 will be authorized to participate and to vote at the General Meeting. They will receive their admission card and voting material upon returning the enclosed registration form. From April 14, 2009 to April 29, 2009, no entries will be made in the share register which would create a right to vote at the Annual General Meeting. Shareholders who sell part or all their shares before the Annual General Meeting are no longer entitled to vote to that extent. They are requested to return or to exchange their admission card and voting material.

Shareholders who do not attend the Annual General Meeting in person may be represented by proxy by a third party, by EFG International AG or by the independent representative pursuant to art. 689c of the Swiss Code of Obligations ("CO"), lic. iur. Thomas Meili, attorney-at-law, Arnold Wehninger Kaelin & Ferrari, Gotthardstrasse 3, 6300 Zug, Switzerland. If the independent representative does not receive written voting instruction for some or all of the proposals, he will vote in favour of the Board of Director's proposals. Custodian bank representatives as defined by art. 689d CO, are requested to inform EFG International AG, c/o SIX SAG AG, Baslerstrasse 90, Postfach, CH-6401 Olten, Tel.:+41 62 311 61 74, by April 29, 2009, 11:00 am at the latest, of the number of shares they represent. Custodian bank representatives are considered to be institutions subject to the Swiss Federal Law on Banks and Savings Banks as well as professional asset managers.

Zurich, April 6, 2009

EFG International AG
On behalf of the
Board of Directors
The Chairman
Jean Pierre Cuoni